



# USDA EGG MARKET NEWS REPORT

ISSN 1520-6122

MONDAY  
JULY 09, 2001  
VOL. 48 NO. 55

U.S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

## NATIONAL EGG MARKET AT-A-GLANCE



In Philadelphia and Florida, prices were lower on all sizes. In most other locations, prices were unchanged. The market tone was generally steady. Demand was in a full range of light to good and was best where features were in progress for this week. Supplies were adequate to available for trade needs. Breaking stock offerings were adequate to ample and demand for additional product was light to moderate. Light type fowl were fully adequate for current requirements.

**NORTH ATLANTIC** In Philadelphia, prices were unchanged to one cent lower on all sizes based on previous week average pricing. Elsewhere, prices were unchanged. The market tone was about steady. Demand ranged light to moderate, best where features were in progress. Supplies were adequate to available for current trade needs. Breaking stock demand was light for fully adequate to ample offerings. Light type hens were fully adequate for slaughter schedules.

**MIDWEST** Prices were unchanged in all reported areas. Trade sentiment was at least steady. Retail demand was light to usually moderate with feature activity sparking some additional interest. Food service movement was mostly good. Supplies were adequate to available. Central States nest run breaking stock prices were unchanged. Trading and demand light to moderate for the adequate offerings. Buyers taking a wait and see attitude and evaluating needs following the holiday week. Floor stocks balanced to adequate. Schedules full-time for this week. Trade sentiment steady to cautiously steady.

**CHICAGO** Prices for all sizes unchanged. The trade sentiment mostly steady. Retail and food service demand fair to good with best movement where featured. Supplies generally adequate.

**SOUTHERN** In Atlanta, prices were unchanged. However, prices in Florida were lower on all sizes except smalls, which were unchanged. Elsewhere, prices were unchanged. The trade sentiment was usually steady. Demand was light to moderate, best where features were in progress. Supplies were adequate to available, with mediums in the longest position. The average price on Grade A or better white cartoned large eggs delivered to volume buyers in the Southern region for the week ending July 6, 2001 was 54.40 cents, 2 cents less than a week ago and 1.98 cents less than the same week last year. Breaking stock offerings were fully sufficient to ample and demand was light. Light type fowl were fully adequate for current slaughter requirements.

**WESTERN** Prices were unchanged throughout the region on all sizes. The market tone was steady. The Pacific region inventory was down 13 percent from last Monday with the California inventory down 6 percent and Oregon-Washington-Utah down 25 percent. Retailer demand was moderate overall. Offerings were generally adequate.

**NEW YORK** Prices were unchanged. The market tone was generally steady. Demand into all channels was light to moderate, best where items were featured. Supplies were adequate to available for trade requirements.

**PRICES TO RETAILERS**, SALES TO VOLUME BUYERS, GRADE A AND US GRADE A WHITE EGGS IN CARTONS, DELIVERED STORE DOOR OR WAREHOUSE, CENTS PER DOZEN.

|                               | EXTRA |         |        |
|-------------------------------|-------|---------|--------|
| NORTHEAST CITIES              | LARGE | LARGE   | MEDIUM |
| Boston (Brown)                | 92-94 | 79-81   | 63-65  |
| New York                      | 57-59 | 54-57   | 41-44  |
| Philadelphia                  | 55-57 | 53-55   | 40-41  |
| SOUTHERN CITIES               |       |         |        |
| Atlanta (1) (2)               | 50-51 | 48.5-50 | 33-34  |
| Jackson (1)                   | 60-61 | 57-58   | 42-43  |
| Major Louisiana Cities (1)    | 56-69 | 53-67   | 38-52  |
| MIDWEST CITIES                |       |         |        |
| Chicago                       | 47-52 | 46-51   | 33-38  |
| Detroit (2)                   | 44-47 | 43-46   | 29-32  |
| Major Ohio Cities (2)         | 45-51 | 44-49   | 30-36  |
| Major Wisconsin Cities        | 48-55 | 46-53   | 33-40  |
| WESTERN CITIES                |       |         |        |
| Houston (1)                   | 64-66 | 58-61   | 46-49  |
| California (Grade AA)(1)(3)   | 85    | 77      | 64     |
| (1) - Prices reported weekly  |       |         |        |
| (2) - Delivered Warehouse     |       |         |        |
| (3) - Reported Invoice prices |       |         |        |

**CALIFORNIA** Prices were unchanged on all sizes. The California inventory was down 6 percent. Trade sentiment generally steady. Retailer demand moderate. Offerings in fairly good balance with current needs. Small invoice price 44.

**PRICES INVOICE**, USDA GRADE AA AND GRADE AA, IN CARTONS, CENTS PER DOZEN.

|             | RANGE |
|-------------|-------|
| JUMBO       | 94    |
| EXTRA LARGE | 85    |
| LARGE       | 77    |
| MEDIUM      | 64    |

**PRICES TO CONSUMERS MAJOR CHAINS, METROPOLITAN AREA, USDA GRADE AA AND GRADE AA, WHITE EGGS IN CARTONS, CENTS PER DOZEN.**

| SOUTHERN CALIFORNIA |         | NORTHERN CALIFORNIA |         |
|---------------------|---------|---------------------|---------|
|                     | RANGE   |                     | RANGE   |
| JUMBO               | 239-289 | JUMBO               | 245-259 |
| EXTRA LARGE         | 229-269 | EXTRA LARGE         | 215-249 |
| LARGE               | 199-229 | LARGE               | 189-229 |
| MEDIUM              | 149-199 | MEDIUM              | 176-199 |

**NATIONAL RETAIL EGG PURCHASES** Cooperators estimate orders for the week ending July 13, 2001 will decrease by 5 percent. Present week purchases for the week ending July 06, 2001 were 241,498 cases which was 8 percent below the prior week and 9 percent below estimates.

|                                   | CARTONED | LOOSE  | TOTAL   |
|-----------------------------------|----------|--------|---------|
| Cases purchased present week..... | 203,494  | 38,004 | 241,498 |
| % change from the prior week..... | -11      | +12    | -8      |

Comparison figures are compiled on a matched plant basis. Purchases and estimates by 17 cooperators; 30 dozen cases or equivalent.

**CENTRAL STATES BREAKING STOCK** Prices unchanged. Trading and demand light to moderate for the adequate offerings. Buyers taking a wait and see attitude and evaluating needs following the holiday week. Floor stocks balanced to adequate. Schedules full-time for this week. Trade sentiment steady to cautiously steady. PRICES PAID TO 11:00 AM, MATERIAL EXCHANGED, 30 DOZEN CASE EQUIVALENT, 48 LB. MINIMUM NET WEIGHT, DELIVERED TO BREAKERS, CENTS PER DOZEN.

|                      | RANGE | MOSTLY |
|----------------------|-------|--------|
| NEST RUN             | 26-31 | 28-30  |
| CHECKS & UNDERGRADES | 13-17 |        |

CENTRAL STATES AREA:  
AR,CO,IA,IL,IN,KS,LA,MI,MN,MO,NM,ND,NE,OH,OK,SD,TX,WI

**SOUTH CENTRAL HEAVY LIVE HEN** Prices were generally unchanged compared to the past week. Demand was moderate for fully adequate offerings of spent heavy hens. Finished sales were only fair with schedules adequate for needs. Trade sentiment was about steady. HEAVY TYPE HENS (7 POUNDS AND UP) \*FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 09-JUL-01

|                       | RANGE<br>CENTS/LB. | MAJORITY | WTD<br>AVG |
|-----------------------|--------------------|----------|------------|
| AT FARM BUYER LOADING | 5-11.25            | 7.25-8.5 | 8.35       |

WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

**SOUTHEAST HEAVY LIVE HEN** Majority prices were unchanged to slightly lower when compared to a week earlier. Demand was moderate but not active for fully adequate offerings. Processing schedules were reported as normal. Canner supplies were irregular but generally sufficient for trade needs. The undertone was steady. HEAVY TYPE HENS (7 POUNDS AND UP) \*FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 09-JUL-01

|                          | RANGE<br>CENTS/LB. | MAJORITY | WTD<br>AVG |
|--------------------------|--------------------|----------|------------|
| AT FARM BUYER LOADING    | 4.5-10.5           | 7.5-9    | 8.06       |
| AT FARM PRODUCER LOADING | TOO FEW TO REPORT  |          |            |
| FOB PLANT                | TOO FEW TO REPORT  |          |            |

\* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

# WEEKLY SHELL EGG INVENTORY REPORT-AM July 09, 2001

STOCKS ON HAND AVAILABLE FOR MARKETING 1/  
(30 DOZEN CASES-IN THOUSANDS)

|          |           | NO    | SO    | SO    | 5-Area  |       |
|----------|-----------|-------|-------|-------|---------|-------|
|          | Northeast | CENT  | CENT  | Atl   | Pacific |       |
| Jumbo    | Curr Wk   | 8.6   | 16.9  | 7.1   | 9.4     | 10.9  |
|          | Change    | 0.1   | 0.7   | -0.2  | -0.9    | -0.2  |
| Ex Lge   | Curr Wk   | 25.8  | 50.8  | 11.6  | 23.8    | 17.9  |
|          | Change    | 2.0   | 0.5   | -2.0  | -2.6    | -2.0  |
| Large    | Curr Wk   | 38.0  | 104.8 | 54.0  | 70.2    | 71.8  |
|          | Change    | 4.5   | 2.7   | -15.6 | -7.3    | -25.8 |
| Medium   | Curr Wk   | 17.3  | 39.9  | 23.4  | 27.3    | 27.7  |
|          | Change    | -1.8  | 4.4   | 4.1   | 3.0     | 4.1   |
| Small    | Curr Wk   | 5.3   | 8.0   | 2.6   | 7.9     | 9.9   |
|          | Change    | -0.6  | 1.1   | -0.8  | 2.9     | 2.2   |
| Misc     | Curr Wk   | 5.5   | 20.8  | 6.6   | 13.2    | 5.6   |
|          | Change    | 0.6   | 1.5   | -0.2  | 1.5     | 0.5   |
| Ungraded | Curr Wk   | 28.2  | 68.4  | 17.0  | 18.7    | 25.2  |
|          | Change    | 8.6   | 26.6  | 2.2   | 3.6     | -4.8  |
| Total    | Curr Wk   | 128.7 | 309.6 | 122.3 | 170.5   | 169.0 |
| Percent  | Change    | 12%   | 14%   | -9%   | 0%      | -13%  |

| TOTAL | Number of<br>Cases | Percent<br>Change | Number of<br>Cooperators |
|-------|--------------------|-------------------|--------------------------|
|-------|--------------------|-------------------|--------------------------|

|                             |       |     |     |
|-----------------------------|-------|-----|-----|
| Shell Egg                   | 900.1 | 1%  | 172 |
| Shell Egg Breaking Stock 2/ | 290.8 | 20% | 38  |

Total Shell Egg 1,190.9 5% 210  
1/Information is supplied by a universe of 172 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks. Sample does not represent total U.S. inventory but includes eggs packed for export when in cooperator's coolers.

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No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

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The five inventory areas are identified as:  
Northeast - CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT  
North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI  
South Central - AR, CO, KS, LA, MO, NM, OK, TX  
South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV  
Pacific - AZ, CA, ID, MT, NV, OR, UT, WA, WY

**CANADIAN EGGS** MONTREAL: WEIGHTED AVERAGE PRICE TO RETAILERS (CANADIAN CENTS) GRADED IN CARTONS, AS REPORTED BY CANADA DEPARTMENT OF AGRICULTURE FOR THE WEEK OF JUNE 25, 2001

| GRADE A | XLARGE | LARGE | MEDIUM | SMALL |
|---------|--------|-------|--------|-------|
|         | 178.8  | 175.8 | 166.7  | 113.6 |

MINIMUM PRODUCER PRICES FOB FARM FOR THE WEEK COMMENCING JUNE 25, 2001 AS ESTABLISHED BY ONTARIO EGG AND FOWL PRODUCERS MARKETING BOARD.

| GRADE A | XLARGE | LARGE | MEDIUM | SMALL |
|---------|--------|-------|--------|-------|
|         | 139    | 139   | 129    | 77    |

**TRAILER LOAD EGG SALES** — DAILY WTD AVERAGE PRICES (CENTS/DOZ) NATIONAL TRADING FOR JULY 6, 2001

|                      |       |                     |       |                    |       |
|----------------------|-------|---------------------|-------|--------------------|-------|
| <b>CURRENT LOADS</b> | 15.00 | <b>FUTURE LOADS</b> | 10.50 | <b>TOTAL LOADS</b> | 25.50 |
|----------------------|-------|---------------------|-------|--------------------|-------|

|           |     | SE    |       | NE    |       | MW    |      | LOADS |         |     | SC  |     | NW  |     | SW    |      | LOADS |
|-----------|-----|-------|-------|-------|-------|-------|------|-------|---------|-----|-----|-----|-----|-----|-------|------|-------|
| CLASS     | ORG | DST   | ORG   | DST   | ORG   | DST   |      |       | CLASS   | ORG | DST | ORG | DST | ORG | DST   |      |       |
| GNR W 1   | —   | 35.00 | —     | —     | —     | —     | —    | 4.00  | GL W LG | —   | —   | —   | —   | —   | 43.50 | 2.00 |       |
| GL W XL   | —   | —     | —     | 37.67 | 33.00 | —     | —    | 3.75  | GL W MD | —   | —   | —   | —   | —   | 31.00 | 1.00 |       |
| GL W LG   | —   | —     | 29.00 | 34.50 | 36.75 | —     | —    | 5.75  |         |     |     |     |     |     |       |      |       |
| GL W MD   | —   | —     | 20.17 | 22.00 | —     | —     | —    | 3.00  |         |     |     |     |     |     |       |      |       |
| NRBS - 48 | —   | —     | —     | —     | 28.63 | 30.38 | 9.00 |       |         |     |     |     |     |     |       |      |       |

**TRAILER LOAD EGG SALES** — WEEKLY (5-DAY) WTD AVE PRICES (CENTS/DOZ) NATIONAL TRADING FOR 07/02/01-07/06/01

|                      |       |                     |       |                    |        |
|----------------------|-------|---------------------|-------|--------------------|--------|
| <b>CURRENT LOADS</b> | 77.50 | <b>FUTURE LOADS</b> | 39.00 | <b>TOTAL LOADS</b> | 116.50 |
|----------------------|-------|---------------------|-------|--------------------|--------|

|           |       | SE    |       | NE    |       | MW    |       | LOADS |         |       | SC    |     | NW  |     | SW    |      | LOADS |
|-----------|-------|-------|-------|-------|-------|-------|-------|-------|---------|-------|-------|-----|-----|-----|-------|------|-------|
| CLASS     | ORG   | DST   | ORG   | DST   | ORG   | DST   |       |       | CLASS   | ORG   | DST   | ORG | DST | ORG | DST   |      |       |
| GNR W 1   | 31.88 | 35.00 | 28.75 | 30.50 | —     | —     | —     | 21.00 | GNR W 3 | —     | 28.00 | —   | —   | —   | —     | —    | 1.00  |
| GNR W 3   | —     | —     | —     | —     | 25.00 | —     | —     | 1.00  | GL W XL | 34.82 | 36.18 | —   | —   | —   | 47.20 | 6.50 |       |
| GNR BR 1  | —     | —     | 31.00 | 32.00 | —     | —     | —     | 1.00  | GL W LG | 34.50 | 37.45 | —   | —   | —   | 43.11 | 7.25 |       |
| GL W XL   | —     | 41.00 | 37.25 | 38.61 | 34.61 | —     | —     | 17.00 | GL W MD | 25.00 | —     | —   | —   | —   | 31.67 | 6.00 |       |
| GL W LG   | —     | 41.00 | 29.00 | 34.50 | 35.00 | —     | —     | 9.25  |         |       |       |     |     |     |       |      |       |
| GL W MD   | 21.50 | 22.50 | 21.40 | 24.14 | 22.63 | 23.75 | 18.00 |       |         |       |       |     |     |     |       |      |       |
| GL W SM   | 22.75 | 24.75 | 20.75 | 22.50 | 18.00 | 21.00 | 5.00  |       |         |       |       |     |     |     |       |      |       |
| GL BR MD  | —     | 24.25 | —     | —     | —     | —     | —     | 1.00  |         |       |       |     |     |     |       |      |       |
| NRBS - 50 | —     | —     | —     | —     | 31.50 | 32.00 | 2.00  |       |         |       |       |     |     |     |       |      |       |
| NRBS - 48 | —     | —     | —     | —     | 28.08 | 30.65 | 25.75 |       |         |       |       |     |     |     |       |      |       |
| NRBS - 45 | —     | —     | —     | —     | 23.75 | 25.25 | 1.00  |       |         |       |       |     |     |     |       |      |       |
| NRBS - 42 | —     | —     | —     | —     | —     | 20.00 | 6.00  |       |         |       |       |     |     |     |       |      |       |

WEIGHTED AVERAGE PRICES ARE LISTED FOR VARIOUS CLASSES PRICED BY ORIGIN AND/OR DESTINATION FOR 6 REGIONS. THE LOADS COLUMN REFLECTS TOTAL LOADS REPORTED AND INCLUDES LOADS WITH PRICES TO BE DETERMINED LATER. NRBS CATEGORIES REPRESENT NET WEIGHT - MATERIAL MAY OR MAY NOT BE INCLUDED.

**NUMBER OF CASES OF EGGS SHIPPED TO CALIFORNIA 06/24/01 - 06/30/01**

| State                         | # Cases Shipped To |       | # Cases Shipped To | # Cases Shipped To | Total State |
|-------------------------------|--------------------|-------|--------------------|--------------------|-------------|
|                               | Northern, CA       | CA    | Central, CA        | Southern, CA       |             |
| Colorado                      |                    | 0     | 0                  | 6,300              | 6,300       |
| Indiana                       |                    | 0     | 0                  | 1,900              | 1,900       |
| Iowa                          |                    | 780   | 0                  | 20,501             | 21,381      |
| Maine                         |                    | 0     | 0                  | 1,640              | 1,640       |
| Michigan                      |                    | 0     | 0                  | 3,992              | 3,992       |
| Minnesota                     |                    | 0     | 3,240              | 2,370              | 5,610       |
| Missouri                      |                    | 0     | 0                  | 1,543              | 1,543       |
| Nevada                        |                    | 0     | 0                  | 812                | 812         |
| New Hampshire                 |                    | 0     | 0                  | 785                | 785         |
| Ohio                          |                    | 0     | 0                  | 2,540              | 2,540       |
| Oregon                        |                    | 1,848 | 0                  | 0                  | 1,848       |
| Texas                         |                    | 0     | 0                  | 4,740              | 4,740       |
| Utah                          |                    | 1,555 | 3,600              | 3,818              | 8,973       |
| Wisconsin                     |                    | 0     | 0                  | 960                | 960         |
| <b>TOTAL</b>                  |                    | 4,183 | 6,840              | 52,001             | 63,024      |
| <b>SHIPPED TO MILITARY</b>    |                    | 0     | 0                  | 0                  | 0           |
| <b>SHIPPED TO NONMILITARY</b> |                    | 4,183 | 6,840              | 52,001             | 63,024      |

**NEW ENGLAND**

PRICES PAID TO PRODUCERS, CASES EXCHANGED, GRADE YIELD BASIS, BROWN EGGS LOOSE, AT FARM, CENTS PER DOZEN.

| JUMBO   | EX-LARGE | LARGE | MEDIUM | SMALL |
|---------|----------|-------|--------|-------|
| 112-115 | 73-76    | 60-63 | 44-47  | 17-20 |

**DETROIT EGGS**

PRICES TO FIRST RECEIVERS, CASES INCLUDED, USDA GRADE A AND GRADE A, 30 DOZEN CASES, WHITE EGGS LOOSE, CENTS PER DOZEN.

| JUMBO | EX-LARGE | LARGE | MEDIUM | SMALL |
|-------|----------|-------|--------|-------|
| 52-55 | 43-49    | 41-46 | 27-32  | 24-28 |

**IOWA-MINNESOTA-WISCONSIN**

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

| LARGE | MEDIUM | SMALL |
|-------|--------|-------|
| 24-27 | 11-13  | 8-10  |

**NORTH CAROLINA EGGS**

PRICES WEIGHTED AVERAGE, IN SMALL LOTS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, NEARBY RETAIL OUTLET, CENTS PER DOZEN.

| EX-LARGE | LARGE | MEDIUM | SMALL |
|----------|-------|--------|-------|
| 67.27    | 64.96 | 49.27  | 45.27 |

**COLD STORAGE MOVEMENT-FROZEN EGGS** (In Thousands)

| ON HAND       | <u>07/02/01</u> | <u>06/25/01</u> | <u>07/03/00</u> |
|---------------|-----------------|-----------------|-----------------|
| PACIFIC COAST | 288             | 299             | 627             |
| LOS ANGELES   | 262             | 264             | 546             |

**HONOLULU, OAHU-WHITE SHELL EGGS**

LOCAL EGG MARKET PRICES AND INVENTORY FROM LOCAL PRODUCERS ARE NOT AVAILABLE AT THE TIME OF PUBLICATION

Receipts from the mainland: 06/24/01-06/30/01

30-dozen cases 6,413

Receipts from the mainland: 06/17/01-06/23/01

30-dozen cases 5,403

**USDA, AMS, POULTRY PROGRAMS,**  
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